

Wharf Resources Plc

Airport House. Purley Way, Croydon. Surrey CR0 0XZ Email: info@wharfplc.com

4th September 2013

Wharf-Dome Exploration Program 2013-2014

Dear Shareholders.

Wharf and Dome have reached an agreement with Otreus to fund exploration programs within Australia.

For and on behalf of the Management.

Yours sincerely,

Adrian J. Eyre Director