



Yellow Energy Plc URANIUM AND GOLD EXPLORATION

Airport House. Purley Way, Croydon. Surrey CR0 0XZ U.K.

Notification to All Shareholders

4th September 2013

Yellow's Exploration Program 2013-2014

Dear shareholders

Yellow Group has reached an agreement with Crescent Energy to drill up to 200 coring boreholes within our 7 Yellow Group tenements.

The project will start soon after we have the official government Radiation Plan approval, which we understand is on its way to Yellow this coming week.

Yellow Group will start drilling in 2013 and continue through into 2014, and carry out further Geophysical and Geochemical projects.

We were advised by our Radiation Management Consultant, that we should soon have clearance to start the first drilling program. The Drilling projects have been awarded to an Australian company on a preset total cost with no hidden additional costs; all contracts including consultants were set at fixed costs and all inclusive of GST.

On Behalf of the Management

Adrian J. Eyre
Director

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